Count Wealth Accountants AFSL 227232
Cartwright Brown & Company
CARTBROW ILCN _ _ _ _ _ _ _ _
ILGN 0004630 ILAN 0008250
PO BOX 135, CAMPSIE NSW 2194
Ph (02) 9784 2000 Fax 1300 307 699
Email: cbc@cbc.com.au

Appointment / Change of Financial Adviser Form in order to receive a 100% rebate of upfront commission as additional units in your managed fund, superannuation or allocated pension funds. (Please use a **separate** form for **each** Fund Manager and return your completed form/s to Cartwright Brown & Company).

Company/SMSF Name x____________________ ILCN ____________

Investor/Trustee/Director (1) x____________________ ILCN ____________ DOB ________

Investor/Trustee/Director (2) x____________________ ILCN ____________ DOB ________

Address x____________________ State________ Postcode__________

New Adviser Group (Dealer) Count Financial Limited **ILGN 0004630**

New Adviser Firm (Count Member) Cartwright Brown and Company **ILAN 0008250**

Count Brokerage Code CARTBROW

Please note your records that I/we have appointed Cartwright Brown & Company Financial Advisers (Trading as CBC Financial Advisers) as my/our Financial Advisers going forward. All ongoing commissions, if any, should be paid to Count Financial Limited, CBC's Dealer Group.

I/we understand that you will apply a 100% rebate of upfront commission in respect of all future additional investments(s), switches and regular monthly contributions in respect of the fund/s listed below.

I/We have investments in the following funds:

Fund Name	**Account No. / Investment Code**
x	x
x	x
x	x

Signature(s)

X____________________ X____________________ **Date** ___/___/___

Investor/Trustee/Director (1) Investor/Trustee/Director (2) **P.T.O.**

Privacy Statement

The information we collect from you may be used to prepare a **Statement of Advice** or to provide you with specific services and information requested by you. Failure to complete, or a partial or inaccurate completion of your **Financial Needs Analyser** questionnaire may result in a **Statement of Advice** that is inappropriate to your needs.

In addition to this, we may also use your details to inform you of the other services we can provide.

Count Financial Limited will, on request, provide you with access to personal information we hold about you. If your details are inaccurate, please let us know and we will take reasonable steps to correct them. To gain access to this information or to notify us of any changes to your details, please email us at privacy@count.com.au or write to us at Reply Paid 644 GPO Box 3323 SYDNEY NSW 2001. Alternatively you can contact us on (02) 8272 0292. Please note we will only disclose your personal information when:

* It is required or allowed under law, or in connection with legal proceedings;

* You have consented (expressly or implied); or

* A person or organisation is authorised by us to provide limited financial, administrative or other services on our behalf. We will provide these organisations only with the information they need to deliver the service.

Your personal information may also be used for marketing purposes (but we will not disclose your personal information to a third party) but on request, your details can be removed from our marketing mailing list.

For more information on our privacy policy, please refer to our Privacy Statement on www.count.com.au

Office Use Only

Fax copy of form to 9241 7342

Brokerage Team **Wealth Portfolio Team**

Entered by: ____________________Date:_______/_____/_______ Verified by:________________Date:_____/_____/______

Faxed to Investment Link on: __/____/______by ________