

Count Email Newsletter Subscription Form – Page 1

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Client Type: (please circle one) 1. Single (Individual) 2. Married/De facto (Joint) 3. Company 4. Partnership

Your Details:

Title: (Mr, Mrs, Ms, Miss, Dr) _____
Surname/Company/Partnership Name: _____
Given Name: _____
Street Address: _____
State and Postcode: _____
Phone number/s: _____
Email Address: _____
Date of Birth: _____

Complete this section with your partner's details when selecting "Married/De facto" above

Title: (Mr, Mrs, Ms, Miss, Dr) _____
Surname: _____
Given Name: _____
Date of Birth: _____

Please tick which email format you prefer to receive: HTML Text

Please subscribe me/us to the following newsletters:

Count Report: Keep up-to-date with general investment issues affecting your business, your family and your investments. **(Emailed quarterly)**

Investment Market Review: Access the latest information on the performance of the major investment markets. Each month read our views on the general outlook for each market sector. **(Emailed monthly)**

Market Outlook: Keep up-to-date on the performance of investment markets and the effect on your investment portfolio plus an outlook for the next quarter. **(Emailed quarterly)**

Investment Strategies for Home Owners: Learn how home owners can protect and grow their future wealth and stay on-track. **(Emailed periodically)**

Grow Your Business: Learn inside tips on how to grow your business. Look at the latest industry trends and find out how your business profits compare against the industry average. **(Emailed periodically)**

Planning to slow down in 10 years: If you're nearing retirement starting to plan for your retirement, then this newsletter is for you. It offers tips and strategies to ensure you can live comfortably and enjoy your retirement! **(Emailed quarterly)**

Living Retirement: Now that you've reached retirement, learn invaluable tips to maintain your lifestyle and achieve your retirement dreams. **(Emailed quarterly)**

Count Property: Property alert email newsletter. **(Emailed Periodically)**

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- Yes, I/we would like to join the Home Owner's Club and go into the draw to win a prize each quarter.
- Please keep me/us notified of competitions, special offers, special updates and events.

Seminars:

I/we would like to be notified of upcoming seminars relating to the following topics:

- Is your investment strategy out-of-date?
- Wealth strategies for young investors
- Strategies to reduce your tax bill
- Do-it-yourself (DIY) Superannuation
- Wealth for Women
- How to ensure you retire successfully
- Wealth creation strategies for people who have almost paid off their home

I/we agree to receive correspondence via email as noted above.

Signature: _____

Date: _____